



LAI SUN DEVELOPMENT

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**Press Release**

**Lai Sun Development Company Limited  
HK\$3,600 Million 5-Year Secured Term Loan and Revolving Credit Facility**

(Hong Kong, 3 September 2020), Lai Sun Development Company Limited (0488.HK) (“Lai Sun”) has mandated DBS Bank Ltd., Bank of Communications Co., Ltd. Hong Kong Branch, China Everbright Bank Co., Ltd., Hong Kong Branch, Standard Chartered Bank (Hong Kong) Limited, Fubon Bank (Hong Kong) Limited, Industrial and Commercial Bank of China (Asia) Limited, Bank of China (Hong Kong) Limited, Dah Sing Bank, Limited, Oversea-Chinese Banking Corporation Limited, Shanghai Commercial Bank Ltd., United Overseas Bank Limited, Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch, BNP Paribas, Chong Hing Bank Limited, The Hongkong and Shanghai Banking Corporation Limited, Nanyang Commercial Bank, Limited, The Bank of East Asia, Limited, Hang Seng Bank Limited, and CTBC Bank Co., Ltd. to be the Mandated Lead Arrangers and Lenders for arranging a 5-year secured term loan and revolving credit facility (the “Facility”). The Facility was substantially over-subscribed with total commitment of HK\$7,440 million received, which represents approximately 207% of the total facility amount of HK\$3,600 million.

The Facility will be used to refinance the outstanding loan balance under the existing loan facility secured by the Cheung Sha Wan Plaza located at 833 Cheung Sha Wan Road, Hong Kong and finance the general corporate requirements of Lai Sun.

We wish to thank all Mandated Lead Arrangers and Lenders for their strong support of the Facility and of Lai Sun and look forward to concluding this transaction within the next few weeks.

The principal terms and the participating banks of the Facility are as follows:

Borrower	:	Lai Sun Development Company Limited
Facility Type	:	Secured term loan and revolving credit facility
Facility Amount	:	HK\$3,600 million
Term	:	5 years
Interest Rate	:	1.2% per annum over HIBOR
Facility Agent/ Security Agent	:	DBS Bank Ltd., Hong Kong Branch
Mandated Lead Arrangers and Lenders	:	DBS Bank Ltd. Bank of Communications Co., Ltd. Hong Kong Branch China Everbright Bank Co., Ltd., Hong Kong Branch Standard Chartered Bank (Hong Kong) Limited Fubon Bank (Hong Kong) Limited Industrial and Commercial Bank of China (Asia) Limited Bank of China (Hong Kong) Limited Dah Sing Bank, Limited Oversea-Chinese Banking Corporation Limited Shanghai Commercial Bank Ltd. United Overseas Bank Limited Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch BNP Paribas

Chong Hing Bank Limited  
The Hongkong and Shanghai Banking Corporation Limited  
Nanyang Commercial Bank, Limited  
The Bank of East Asia, Limited  
Hang Seng Bank Limited  
CTBC Bank Co., Ltd.

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