



LAI SUN DEVELOPMENT

麗 新 發 展

**Press Release**

**Lai Sun Development Company Limited  
HK\$2,200 Million 3-Year Secured Term /Revolving Loan Facility**

(Hong Kong, 26 October 2012) Lai Sun Development Company Limited (0488.HK) today signed a HK\$2,200 million 3-year secured term/revolving loan facility (the “**Facility**”) with 12 leading financial institutions. The Facility received a very enthusiastic response from banks and was substantially oversubscribed.

The proceeds of the Facility will be used to refinance the outstanding loan balance under the existing loan facility secured by the Cheung Sha Wan Plaza located at 833 Cheung Sha Wan Road, Kowloon, Hong Kong and finance the general corporate requirements of Lai Sun.

The principal terms and the participating banks of the Facility are as follows:

Borrower	:	Lai Sun Development Company Limited
Facility Type	:	Secured Term / Revolving loan facility
Facility Amount	:	HK\$2,200 million
Term	:	3 years
Structuring Fee	:	0.75% flat on the final Facility amount
Management Fee	:	0.75% flat on the final Facility amount
Commitment Fee	:	0.40% per annum on the daily undrawn balance of the Facility during the availability period
Interest Rate	:	2.00% per annum over 1, 2, 3 or 6-month Hibor
Facility Agent/ Security Agent	:	Hang Seng Bank Limited
Mandated Lead Arrangers	:	Australia and New Zealand Banking Group Limited Bank of Communications Co., Ltd., Hong Kong Branch The Bank of East Asia, Limited BNP Paribas, Hong Kong Branch Chong Hing Bank Limited DBS Bank Ltd., Hong Kong Branch Hang Seng Bank Limited The Hongkong and Shanghai Banking Corporation Limited Industrial and Commercial Bank of China (Asia) Limited Standard Chartered Bank (Hong Kong) Limited Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch Shanghai Commercial Bank Ltd.

For enquiries, please contact

Mr Chew Fook Aun, Deputy Chairman & Executive Director (t: 852 2853 6119)

Mr Alan Tse, Group Financial Controller (t: 852 2370 5702)

**Lai Sun Development Company Limited**  
麗新發展有限公司

11/F, Lai Sun Commercial Centre, 680 Cheung Sha Wan Road, Kowloon, Hong Kong  
香港九龍長沙灣道680號麗新商業中心11樓

Tel (電話) : (852) 2741 0391  
Fax (傳真) : (852) 2785 2775

Website (公司網址) : <http://www.laisun.com>  
E-mail Address (電子郵件) : [laisungr@laisun.com](mailto:laisungr@laisun.com)